Adding Success to Sacred Giving

## in Support of Your Church's Mission

Laura Brouse-Long



# WELCOME

## Laura Brouse-Long

- Non-profit fundraising professional
   14 years, PBS; 26 years in national museums –
   22 at the Smithsonian
- Life-long Christian, ecumenical background;
  - Classically trained singer and church choral musician
  - o 30-year Presbyterian
  - Ordained elder and Session member New York Avenue Presbyterian Church
    - Stewardship Committee 2018, Co-Chair 2019 to present





Primary Elements for Success in Generating Gifts

#### Multi-channel

fundraising and how Repetition Matters What to Do Now; What to Do Next Year – Planning Ahead Key Partners in Your Work The best assurance of any success in philanthropy is that you have Asked the member to give.

#### Statistics on Giving to Religion – from Giving USA 2021 Report

- Americans gave \$484.85 Billion to charities in 2021 up by 4%
- Giving by individuals was 67% or \$326.87 Billion up 4.9%
- Giving to Religion (not including colleges) was 27% of this, or \$135.78 Billion – up by 5.4%
  - o By far the largest percentage of donations
- If a donor is philanthropic, Blackbaud/Target Analytics says on average they are giving to 12 organizations.

#### Statistics on Giving to Religion – from Giving USA 2021 Report

Online giving for churches is on average just 16.8% of the total up 0.4% last year.

#### Primary Elements for Success in Generating Gifts

An expected, annually focused and cohesive effort that articulates the mission of the church and seeks buy in by entire congregation to financially support the work

#### Primary Elements for Success in Generating Gifts

- Knowledge of your church's giving history, congregational size, and number of families pledging last five years
- A financial goal that supports the day to day activities of the church

   A budget for Stewardship that underpins the necessary
   investment
- A clear perspective of why the Campaign is happening: what do members' gifts support?
  - o Articulate mission and impact everywhere

#### Primary Elements for Success in Generating Gifts

- An understanding of fundamental processes for outreach to inspire gifts
- A schedule of tasks that conform to the end of year goal
- Committed partners to implement the work

## Calculate

- Number of members
- Number of households pledging in each of the last 2 to 5 years;
- Average annual total dollars pledged
  - o Has the giving met the church's needs?
  - o In concert with church Finance office, church treasurer and
    - Session set goal for 2023 based on this figure

#### Calculate

#### o Metrics – to meet the goal

- Will you work to increase higher dollar gifts?
- Will you work to increase number of participants?
- Will you work to increase the amount given by each family by xx%

Congregation size: 446 Average attendance: 188 (1/3 is online) Number of households pledging: 153 Number of people giving additional gifts: 271 in 2021

New York Avenue Presbyterian Church, Washington DC

- Recruit Stewardship Committee

   Overarching purpose:
  - Marketing the 2023 Stewardship Campaign and its important place in the church's mission and budget
  - Soliciting members by articulating the church's mission
  - Recognizing and thanking members for their gifts
  - Tracking giving and progress to our goals
  - Reporting to Finance, Session and the Trustees

- Set Spiritual Theme NYAPC Forward in Faith, Together in Mission
   Other examples:
  - Giving Of Our Time in Prayer to Deepen Our Relationship with Christ
  - Growing Our Faith through Generosity
- Set primary launch and end dates for Stewardship Campaign Launch and Commitment Sunday
- Announce the Campaign
- Simultaneously, secure participation from entire Session and Trustees

- Assign Committee tasks: -- Multi-Channel Outreach is Crucial

   Mailing
  - o Emails
  - o Minutes for Mission
  - o Website
  - o Ministry Fair
  - o Thank You
  - o Financials

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| participation, to   | Laura              | Helen<br>Letter to committee by August 29th<br>Letter to committee by August 29th  |
| committee Part  | TAIL               | mittee by Auginning mic  |
| stewardship/22<br>Church Finan  | H                  | Helen Latter to commission beer  |
| NYAPC Stewardship Committee Participation, to date:<br>Draft 4/17/22<br>Draft 4/17/22<br>Infletendeet 1 Giving Data from Church Finance Office<br>Infletendeet 1 Giving Data from Church Finance Office   | Laura              | Deferring for 2022           Helen           Letter to committee by August 29th           Gemails, 2x/month, beginning mid-Sept           Jaura           Gewalls, (2x) (to discuse)   |
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Expressing God's Love, Engaging in God's Justice

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The NYAPC **Children and Youth Committee's** mission is to support the chi the congregation in growing in faith and connecting more deeply with one another the congregation with original constraints of the support Education. (a) Tom working constraints of the support the month at Tom Ford (tensionel)salesh lond@@position). Kriffin Ford (kriffingelijabeth ford@@@mill.600) The Evanget of Committee encourage and equipt due New York Aver Start of Goding new member classes, and helping new members of encour New York New Committee Consellation (New York New York) New York New Consellation (New York) New York Dornan (bibdistant/@illightee) (Committee) Committees, Ministries, and Partners of the New York **Avenue Presbyterian Church** 

-vinistries and Partners

Taul Jornan (Badorman)@aau.com) The **communications Committee** is relatively new! Our main of helping the offic or expand our social media persence with a soon of ahead, the plan to expand our social media persence with a soon of Heather Ferguson (herguson)@email.com) The Worship & Music committee works with the pastors and music director to provide a meaningful and Ine worship & music committee works with the pasters and music unector to provide a meaningful and joyful worship experience that glorifies God and equips the congregation to do God's work in the world. Meg Neill (megneill99@gmail.com); Matthew Weitz (maw25@hotmail.com)

The Normating Committee is seeing church members 9 To the The **Stewardship Committee's** purpose is to inspire instance the strengthener to focus in the strengthener to focus in the strengthener to focus in the strengthener the strengt The Personnel Committee's fundamental role is to act as an advisor to Session and to the Head of Staff on personnel related issues, as requested. The committee, which includes representatives from all three boards and the congregation at large, proposes employment policies to Session and makes policy recommendations, assists in recruiting and hiring staff, and provides oversight to the annual performance review processes. Edie Snyder (edithholmes@aol.com)

Important place in the church's mission and budger, ei members dhat strengthen the church's robust, ongoin members for their generosity through personalized Laura Brouse-Long (lauraCelestebl@phico The Finance Committee is primarily responsible for shepherding the congregation along the annual budget process as well as regularly reporting back on our performance compared to budget. We also monitor financial practices to ensure they are being conducted in alignment with the financial manual. It is helpful to have a variety of perspectives participating, with representatives from all three boards, and we are eager to welcome new members to the committee. Brent Ling (brenton.ling@gmail.com)

Archives and History maintain church record tours teal NYAPC's story as a justice seeking of Archives and History maintain church record rours tell NYAPC's story as a justice seeking of a Len Shabman (shabmanl@gmail.com) ha The Sizoo Library offers a collection of b The **Sizeo Library** offers a collection of b spirituality as well as the Diaconal Minister The Congregational Nurture and Learning Committee's purpose is to help our congregation know spirituality as well as the Diaconal Ministee Lincoln. Books may be checked out by m one another and grow and learn spiritually, so that we can be a nurturing community able to witness to our Lincoln. Books may be energied out of in the Docherty Center. Tom Duniap (shakescene@aal) faith in word and action. Our purpose is serious, but our work is fun - from bringing snacks for coffee hour to planning retreats to coordinating adult learning discussions.

Meg House (meghouse8@gmail.com)

- Set date for mailing
  - o Design logo in house or outsource
  - o Recruit letter writer at least two entire pages
    - Mission, programs, theme, goal, impact, thank you, multiple asks
    - Signed by Senior Pastor, and Stewardship Committee Chair(s)
  - o Determine in house or outsourced printing and mailing

- o Mailing package elements:
  - Letter
  - Reply device
    - Member's name and all contact info
    - Amount pledged and timing (one time, monthly)
    - URL for online giving
    - Commitment for planned gift
    - Gift type (cash, credit, check, IRA, DAF, stocks)
  - Outer envelope
  - Stamped return envelope
- o Thank you notes for committee



#### Practical Counsel

Simultaneous (*and repetitive*) communications

throughout the Campaign Reinforce your Message, Solicitations, Reminders to Give, Acknowledgement of Comprehensive Congregational Participation (confirms group goal and active momentum) and Impact

#### Practical Counsel

Stewardship Committee Implements all:

- Website pages with direct link to giving that is monitored daily and deposited at least weekly by the finance office
- Bulletin announcements; consistent placement each week
- Launch Sunday Announcement from Pastor and Stewardship Committee Chair
- Minutes for Mission testimonials by members who pledge

#### Practical Counsel

(cont'd) Stewardship Committee Implements all:

- Reinforcement in weekly newsletters requests to give and updates on progress
- Emails weekly by members who give on Sunday immediately after service or Monday mornings – occasionally with videos (recorded messages by members)
- Annual Ministry Fair
- Campaign reply devices in the narthex at every service
- Commitment (or Dedication) Sunday
  - o Congregation goes forward in symbolic promise to give in the next year; pledges in offering plates

#### Thanking Members

- Elicit buy-in from Committee for long term commitment of acknowledgements
- Assign a member to assign names

   Confirm complete confidentiality
- Gifts of \$10,000 and above go to Pastor for thanks
- Thanks within two weeks of gifts; handwritten notes
- Then ongoing thanks all year to members who give outside of pledges



#### Key Partners

- Our Lord and Savior
- Pastors
- Session and Trustees
- Long term donors
- Stewardship Committee
- Finance office and Church Treasurer

#### What to Do Now – Best Practices

- Review who is not up to date with their giving –
   o Review all data, including non-pledged gifts
- Continue to cultivate member relationships; consider what major donor members you might ask again
- Make Thank You calls for gifts received

#### What to Do Now – Best Practices

- Send general thank you's in e-communications including a Donate Now button
  - o Stress the spiritual dimension of stewardship
  - Make sure your website is ready donation button and physical address
- Develop an email strategy for the last week of December
   o Stress all ways to give

## THANK YOU

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